

FPAGP FINANCIAL LITERACY INITIATIVE

2024-2026

Leverage FDIC and Money Smart OR MONEYW!se Curriculum. As capacity allows, purchase subscription to NFEC curriculum.

2024



Sharon Bumgarner -
Lead Cat Herder

- 8 TEAM ZOOMS
- 3 RIA'S/CATALYSTS
- 25 ACTIVE VOLUNTEERS
- 3 COURSE COHORTS
- 1 PUBLIC LAUNCH EVENT
- 1 PRESS RELEASE, 3 STORIES

Priorities: College Students, Prior Collaborators' eg YWCA, ACEE, ASU, UofA, and NAU. Add Military or Foster.



\$0 dollars budgeted for curriculum purchase. Up to 60 staff hours.

2025



Sharon Bumgarner -
Lead Cat Herder
Succession Cat Herders identified

- 8 TEAM ZOOMS
- 6 RIA'S/CATALYSTS
- 40 ACTIVE VOLUNTEERS
- 6 COURSE COHORTS
- 1 PUBLIC CELEBRATION EVENT
- 6 STORIES

Priorities: Add Public Schools, Veterans or Military, and 1 new nonprofit stakeholder.



\$2500 dollars budgeted for NFEC curriculum purchase. Up to 80 staff hours.

2026



Succession Lead
Cat Herder

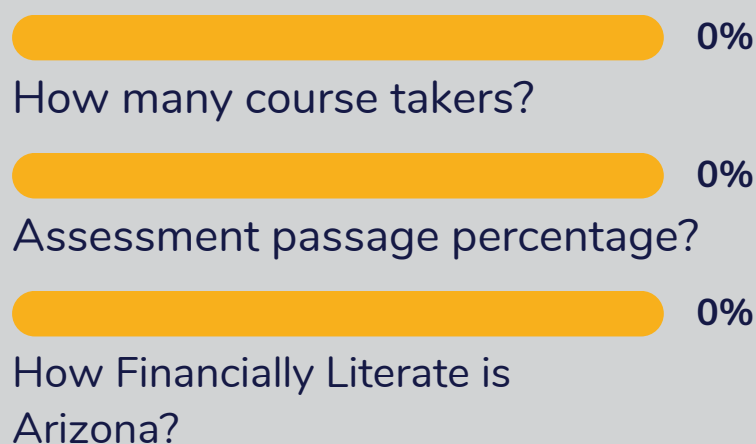
- 8 TEAM ZOOMS
- 10 RIA'S/CATALYSTS
- 50 ACTIVE VOLUNTEERS
- 10 COURSE COHORTS
- 1 PUBLIC CELEBRATION EVENT
- 12 STORIES

Financial Literacy Priorities determined by Working Team and a defined process for selection and action.



\$5000 dollars budgeted for NFEC curriculum purchase. Up to 100 staff hours.

Metrics that Matter - Scorecard - Determined



The Metrics that Matter and the financial literacy toolkit need to be developed and determined. We may be able to enlist Dr. K or Jim Rounds in a research project to this end.