## BOOK MELISSA NOW! Good People, Bad Things | Ethics for Insurance Professionals

IN PERSON CLASS

## Email completed form to Marie@PremiumOrganization.com

## **Contact Information**

Organization Name		Contact Name		
Contact Email		Contact Cell Phone		
Event Information				
Venue		Course Organizer (day of event)		
Venue Street Address		Organizer Cell Phone		
City, State, Zip Code		Organizer Email		
Requested Date(s)	TIME ZONE (see map)	OR NY LAZENT		
Course Start Time Requested	☐ Eastern ☐ Central	Time Zone  ID  WY  NE  IA  IL  IN  OH  PA  NO  DE  MD  DC  CA  VV  VV  VA  DC  CA  NO  CA  NO  NO  NO  NO  NO  NO  NO  NO  NO  N		
Anticipated Attendance	☐ Mountain ☐ Pacific	Hawaiian Time Zone OK AR MS AL GA		
Signature (with contracting authority)	Date	Mountain Time Zone No DST Observed In Arizona  Pacific Time Zone Time Zone Time Zone Time Zone Time Zone Time Zone		

The organization requesting the course is responsible for getting the CFP Ethics 2-hour course and/or the Good People, Bad Things 4-hour course submitted for local state insurance CE credit and/or Ethics credit by the licensing board.

## **Terms:**

Fees and charges

- <u>Fees payable to Melissa A. Kemp:</u> Course delivery charge of \$1,000; Travel expenses as incurred (airfare, lodging, transportation, per diem, etc. Please note payment for airfare is due when travel is booked, upon receipt of this contract.); Travel time offset fee of \$150 for each time zone crossed during travel will be assessed (Melissa is based in Arizona, MST). Melissa's fee includes access to the Mentimeter interactive platform used during the class.
- Fees payable to FPA of Greater Phoenix: Administrative fees billed at \$50/hr, for their role in assisting the organizer with meeting and obtaining approval of the course with their State governing body.

Fees quoted are current as of the signature date and good for 6 months. If the booking date selected is more than 6 months away, we reserve the right to inform you of any fee or reimbursement changes and your option to retain or cancel this booking.

Payment is due within 5 business days of invoicing (late payments will be assessed an additional fee).

The organizer is responsible for compliance and costs with their individual state's course approval.

Cancellation policy:

- >30 days out: no fee | <30 >15 days out: 25% fee | <=15 days' out: 50% of fee
- \*If rescheduled to a date within 90 days of original date, no cancelation fee is due.

Melissa Kemp acceptance of Ethics Course booking	 Date	<del></del>
	L	ast updated Jan 2023